

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,176.15	-150.50	-0.62%
BSE Sensex	77,328.19	-516.34	-0.66%
GIFT Nifty*	24,051.50	-188.50	-0.78%
Dow Jones	49,609.20	12.19	0.02%
S&P 500	7,398.93	61.82	0.84%
NASDAQ	26,247.10	440.88	1.71%
FTSE 100	10,233.10	-43.88	-0.43%
CAC 40	8,112.57	-89.51	-1.09%
DAX	24,338.63	-324.98	-1.32%
Shanghai*	4,211.71	31.76	0.76%
Nikkei 225*	62,461.20	-252.47	-0.40%
Hang Seng*	26,256.11	-137.61	-0.52%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	99.03	3.61	3.78%
Oil (Brent)	104.71	3.42	3.38%
Gold	4,693.50	-37.20	-0.79%
Silver	81.47	0.61	0.75%
Copper	13,444.75	119.10	0.89%
Cotton	0.85	0.00	-0.07%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.42%
USD/INR	94.47	0.21	0.22%
GBP/INR	128.65	0.30	0.23%
EUR/INR	111.20	0.28	0.25%
DXI Index	98.04	-0.22	0.00%

VIX	Value	Change (Pts)	Change (%)
India	16.84	0.22	1.32%
S&P 500	17.19	0.11	0.64%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.98	0.050
US 10-Year Yield	4.39	0.024

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 151 points lower at 24,176 on Friday.

ACME Solar Holdings

The company reported FY26 revenue of ₹2,507 crore, commissioned 2.31 GWh of battery energy storage systems (BESS), and secured 301 MW of firm and dispatchable renewable energy (FDRE) capacity.

Biocon

The company approved the acquisition of an additional 2% stake in Biocon Biologics Limited via a share-swap arrangement valued at up to Rs 330.73 crore.

Gravita India

The company approved setting up a ₹160 crore copper recycling plant in Mandvi, Gujarat with a capacity of 29,400 MTPA, with operations expected to commence within 12 months.

Hyundai Motor India

The company announced plans to expand its Pune manufacturing capacity to 1.14 million units annually by 2030.

JSW Infrastructure

The company announced plans for ₹30,000 crore capex and ₹9,000 crore logistics expansion, and reported a ₹67.83 crore fire loss at its Fujairah terminal, with permission also received to commence operations at Berth 7 at NSD, Kolkata.

KPI Green Energy

The company received Notifications of Award (NOAs) from NTPC Renewable Energy Limited for a 500 MW solar BOS project in Rajasthan worth ₹621 crore.

Larsen & Toubro

The company won a significant EPC order from BCGCL for a coal-to-ammonium-nitrate project in Odisha on May 8, 2026.

Oberoi Realty

The company completed the HHPL resolution plan on May 7, 2026, infusing Rs 460 crore and gaining control of the entity.

Texmaco Rail

The company won an order from Kochi Metro Rail Limited worth Rs 130.22 crore for ballastless track work, to be executed over 16 months.

Titan Company

The company reported FY26 revenue of ₹78,089 crore and PAT of ₹4,630 crore, and completed the acquisition of a 67% stake in Damas.

Ujjivan Small Finance Bank

The company reported Q4FY26 PAT growth of 238% to ₹282 crore and board approved an equity fundraise of up to ₹2,000 crore.

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